# STAFF ATTORNEY - BENEFITS

### **Summary of Position**

Colorado PERA seeks to hire a dedicated and adaptable attorney to join its highly collaborative legal team. The Staff Attorney - Benefits will focus on benefits-related matters while contributing to the wide variety of tasks that fall within the purview of this dynamic team.

The Staff Attorney – Benefits is responsible for legal projects ranging from compliance with applicable tax laws, drafting plan amendments, consulting on potential Colorado legislation, and representing PERA in administrative review proceedings. This position provides services to internal divisions of PERA as assigned.

#### **Ideal Candidate Statement**

The ideal candidate is a detail-oriented attorney with a minimum of two years' experience in the areas of tax and employee benefits. They excel in a fast-paced, dynamic environment and manage competing priorities with efficiency and focus. This attorney thrives on collaboration, can pivot quickly to address urgent or emerging issues, and communicates complex legal concepts clearly to non-legal stakeholders. A proactive problem-solver, they provide practical, risk-aware guidance to internal divisions and contribute to the organization's mission of serving public employees with integrity and excellence.

### **Essential Duties and Responsibilities**

Employees are held accountable for all duties of the job. Individuals must be able to perform these duties with or without reasonable accommodations.

### **Key Responsibilities:**

- Ensures tax compliance for the PERA retirement plans (defined benefit, 401(a) defined contribution, 401(k), and 457(b) plans)
- Provides legal advice, support, and services for the various divisions of PERA to ensure compliance with federal and state laws, statutes, and regulations
- Conducts analysis and research as appropriate or assigned for a variety of legal issues impacting PERA and its business units, including, but not limited to, Benefit Services, Human Resources, Audit, and Accounting

- Monitors new developments in federal and state laws and regulations, including tax laws, for impact on PERA
- Collaborates in a team-oriented environment to develop and implement policies and strategies
- Participates in the development and drafting of PERA Rules and the review/drafting of Colorado legislation impacting PERA
- Represents PERA in administrative proceedings, which includes preparation of case files, witnesses, presentation of the case, and the drafting of proposed findings of fact
- Oversees and coordinates outside counsel
- Participates in industry organizations and continuing education seminars regarding pertinent issues or interests of PERA
- Maintains regular and prompt attendance
- Carries out other duties as assigned

### **Job Qualifications**

- Juris Doctor and license to practice in the State of Colorado or the ability to obtain a license within 1 year of employment
- At least 2 years of relevant legal experience preferred
- Experience in interpreting state and federal laws and regulations
- Experience with employee benefits and tax issues
- Strong analytical and organizational skills
- Experience with litigation or administrative proceedings preferred
- Excellent interpersonal skills
- Excellent oral and written communication skills
- Ability to travel as necessary for business purposes

## **Working Conditions**

The physical demands described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodation may be made to enable individuals with disabilities to perform the essential functions.

- Standard office environment with frequent telephone communication, computer operation, and other office productivity machinery, such as a copy and printer machine.
- Occasional moving and positioning supplies in excess of 20 pounds
- All employees are expected to present themselves in a professional manner in alignment with the financial services industry
- Ability to sit for prolonged periods of time
- Ability to operate standard PC equipment
- Ability to handle stress associated with frequent deadline and tight schedules

### **Hybrid Work Option**

 Opportunity to work from home up to three days per week. Eligibility dependent upon factors detailed in PERA's Work from Home Policy.

### Qualifications

### **Interested Candidates**

Complete the employment application online at <a href="https://www.copera.org/careers">https://www.copera.org/careers</a>. Please have copies of your resume and cover letter available to upload. Please review the following questions. You will be asked for a response to these as part of your application:

- 1. Please describe why you are interested in this position and how your experience would make you successful in this role.
- 2. Tell us about a legal issue you had to research and explain clearly to others. What steps did you take to understand the issue and communicate your advice?
- 3. Are you familiar with the Internal Revenue Code provisions related to retirement plans? If so, please describe your experience. If not, how would you learn about this specialized area?

### **Job Description Disclaimer**

This job description is not designed to cover or contain a comprehensive listing of activities, duties, or responsibilities that are required of an employee. Duties, responsibilities, and activities may change or be assigned with or without notice.

Unfortunately, at this time, PERA cannot consider candidates that require sponsorship (now or in the future), or are located outside of the US.

All Colorado PERA employees are subject to PERA's Ethics Policy and some employees are subject to the Personal Trading Policy. These policies include restrictions on outside business activities and employment and have certain requirements on personal trading. You may request copies of these policies from PERA's talent acquisition team and any questions can be answered by PERA's Investment Administration team.

### **About Colorado PERA**

Looking for a career where you can make a difference? Colorado PERA offers benefit services to public employees across Colorado, including teachers, state troopers, snowplow drivers, correctional officers and many others who provide valuable services. As Colorado's largest pension plan, we serve and educate over 700,000 members who are former and current public employees.

At PERA you will earn more than a paycheck. PERA is a culture where you can grow your potential and work in an inclusive environment, where diverse perspectives are valued. We hire exceptional employees and recognize that our people are our best asset. Not only do we make sound investments for our members, PERA invests in our employees' growth through training and leadership opportunities.

To promote wellbeing, we offer hybrid or flexible working options for most roles and a total rewards and benefit program including health, dental and vision coverage - eligibility starts the first day of the month following the date of hire for most plans; generous paid time off and volunteer hours; pension and retirement plans, including PERA's defined benefit plan, 457 defined contribution plan, and 401(k) employer match, as applicable; tuition assistance; free, convenient on-site parking or RTD subsidy; free on-site fitness center to stay active; employee assistance program; training, leadership and mentoring programs and more. PERA is a Public Service Loan Forgiveness qualifying employer.

To learn more about life at PERA, watch this video or visit www.copera.org/careers.

Position Title: Staff Attorney - Benefits

Division: Legal

Reports to: General Counsel

Job Status: Full Time, Exempt

Salary: \$125,000 - \$145,000, Annual, Commensurate with Experience

Posting Dates: 08/01/2025- 08/31/2025