NAPPA
National Association of Public Pension Attorneys

2018 Legal Education Conference

June 26 - June 29

New Member Education Sessions on Tuesday, June 26

Hyatt Regency Savannah ♦ Savannah, GA

Registration and Hotel Information

Registration Information

Online registration begins Tuesday, April 3, 2018.

To register for the conference:

- Go to **www.nappa.org**
- Click on **Conference Registration** for the 2018 Legal Education Conference
- Visa, MasterCard, and American Express accepted
- If paying by check, payment and a copy of the invoice must be received by **June 18**.

NAPPA
2410 Hyde Park Road, Suite B
Jefferson City, MO 65109

Reminder: You must be an active NAPPA member to attend.

Conference Registration Deadlines

April 3 - May 23, 2018	Legal Education Conference registration open **Conference Fee: $895** **(if registered before May 24)**
May 24 - June 6, 2018	Late registration fee applied **Conference Fee: $995** **(includes late fee of $100)**
June 6, 2018	Last day to register for conference

Conference Cancellation Policy

Prior to May 24, 2018	Full Refund
May 24 - June 6, 2018	$150 Administrative Fee Charged
June 7, 2018, or after	No Refund

Conference Room Block Information

The room rate for the NAPPA block is available **until the block is filled or June 1, 2018, whichever comes first.**	**The NAPPA block rate is $209.** **Please note:** Reservation guaranteed by advance deposit or credit card. There is a 48-hour cancellation policy at the hotel.

Location of the Meeting

Hyatt Regency Savannah
Two W. Bay Street
Savannah, GA 31401
Phone: (912) 238-1234
Fax: (912) 944-3678

https://savannah.regency.hyatt.com

Hotel and Airfare

You are responsible for your own airfare and hotel accommodations.

Hotel Reservations:
To book hotel online, go to **www.nappa.org**, login, and click on the Events Tab.

$209 per night + tax (single or double occupancy)

After June 1, 2018, or when the block is full, the hotel will **not** guarantee you a room **nor** the special rate.

Offsite Dinner Event

Savannah Riverboat Cruise

Date: June 27, 2018
Time: 6:00 p.m. - 9:00 p.m.

Adult Guest: $65 each
Children (5-12): $35 each
Children (under age 5) are free, but **must** be registered.

There is a separate form to register guests for the event. All registrations must be made by **June 6, 2018**.

Savannah Riverboat Cruise
9 East River Street
Savannah, GA 31412
www.savannahriverboat.com

CLE Credits

The NAPPA Legal Education Conference qualifies for CLE credits. Applications will be made by the NAPPA office for all attendees that practice in states requiring continuing legal education.

Sponsors and marketing are prohibited at all NAPPA conferences.

Conference Agenda

Tuesday, June 26, 2018

12:00 noon - 5:00 p.m. **Conference Registration**

New Member Education Sessions

1:00 p.m. - 2:30 p.m. **General Session**
An Overview of Public Pensions (Including Actuaries!)

This 90-minute session will feature a high-level overview of public pensions; how they are structured, the purpose(s) that they serve, the legal practice areas that they cover and how public pensions generally function. The session will also provide an overview of actuaries and their roles relating to public pensions.

Moderator
Michael Jordan - *Partner, Ice Miller*

Presenters
Suzanne Dugan - *Special Counsel, Cohen Milstein Sellers & Toll*
Aaron Gutierrez - *Senior Policy Analyst, Washington Office of the State Actuary*
Peter Mixon - *Partner, Nossaman*

2:30 p.m. - 3:00 p.m. **Break**

3:00 p.m. - 5:00 p.m. **Concurrent Sessions** *(choose one)*
Legal Issues for Public Pensions—The Basics

This two-hour session will feature a presentation and Q&A on the topics of Benefits, Fiduciary Duty, Investments and Tax and will cover basic legal provisions and concepts in these four "core" public pension plan legal areas.

Moderator
Michael Jordan - *Partner, Ice Miller*

Presenters
Phil Svahn - *Partner, DLA Piper*
Brian Goodman - *Legal Affairs and Compliance Coordinator, Virginia Retirement System*
Lisa Harrison - *Of Counsel, Ice Miller*
Chris Waddell - *Senior Attorney, Olson, Hagel & Fishburn*

3:00 p.m. - 5:00 p.m. **Concurrent Sessions** *(concurrent with "The Basics" session)*

- **Session A (3:00 p.m. - 4:00 p.m.):** ***Investment Regulation—What Laws and Agencies Regulate a Plan's Investments***

  In today's investment market, public pension plans allocate funds to almost every asset class available (i.e., fixed-income, public equities, private investment funds, real estate, derivatives, etc.). Each one of these asset classes falls into a different regulatory category and is

Tuesday, June 26, 2018 continued...

governed by the rules of separate (although often overlapping) government agencies and self-regulatory organizations (SROs). This session will provide you with the basic breakdown of the various investment asset classes and the laws and regulations governing both the initial sale and any secondary trading of their securities.

Moderator
Kevin Lindahl - *General Counsel, Colorado Fire & Police Pension Association*

Presenter
Jim Van Horn - *Partner, Hirschler Fleischer*

- **Session B (4:00 p.m. - 5:00 p.m.): *Operational Issues for Public Pension Funds: A Review of Administrative Review Procedures and Ensuring Your Public Pension Fund is Appropriately Insured Against Risk***

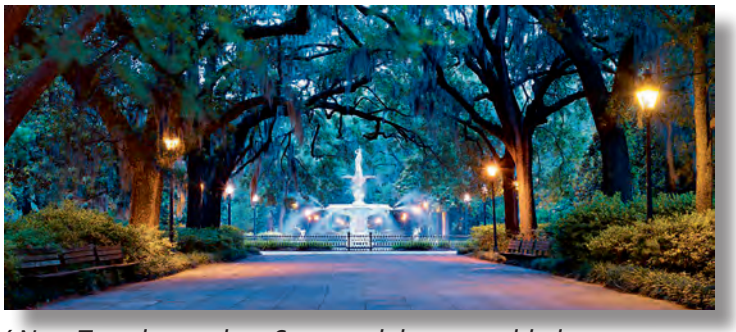
  This session will cover administrative review procedure requirements and implementation in public pension funds, as well as the various types of risk insurance policies relevant to public pension funds.

  Moderator
  Kevin Lindahl - *General Counsel, Colorado Fire & Police Pension Association*

  Presenters
  Julie Borisov - *Senior Staff Attorney, Colorado Public Employees' Retirement Association*
  Megan Peitzmeier - *Staff Attorney, Colorado Public Employees' Retirement Association*

5:00 p.m. - 6:30 p.m. **Welcome Reception** *(provided by NAPPA)*

Savannah, Georgia...*"A Dose of Southern Hospitality"*



Savannah, a coastal Georgia city, is separated from South Carolina by the Savannah River. It's known for manicured parks, horse-drawn carriages and antebellum architecture. Its historic district is filled with cobblestoned squares and parks such as Forsyth Park, shaded by oak trees covered with Spanish moss. At the center of this picturesque district is the landmark, Gothic-Revival Cathedral of Saint John the Baptist.

Consistently named one of the "world's friendliest cities" by Condé Nast Traveler readers, Savannah has a world-class reputation for hospitality and grace. In 2017, Southern Living magazine named "Savannah the Second Best City in the South."

Conference Agenda

Wednesday, June 27, 2018

7:00 a.m. - 5:00 p.m. **Conference Registration**

7:00 a.m. - 8:00 a.m. **Breakfast** *(provided by NAPPA)*

8:15 a.m. - 8:30 a.m. **Introduction and Announcements**

8:30 a.m. - 9:30 a.m. **General Session**
Ethics I - Ethics to Help You Avoid the Pit of Misery (Dilly, Dilly!)

This session explores "The Conflicted Advisor," where in-house counsel is asked to provide legal services to the Fund, the Board and/or the Plan Sponsor. The panel also highlights legal considerations regarding Trustee communications and how to help ensure compliance with open meetings and confidentiality laws. Movie clips and scenarios are used to illustrate application of the Model Rules of Professional Conduct to these and other fund counsel actions.

Moderator
Erin Perales - *General Counsel, Houston Municipal Employees Pension System*

Presenters
Chuck Campbell - *Partner, Jackson Walker*
John Nixon - *Partner, Duane Morris*
Erin Perales - *General Counsel, Houston Municipal Employees Pension System*

9:30 a.m. - 9:45 a.m. **Break**

9:45 a.m. - 10:45 a.m. **General Session**
Building a Better Canary: Are Your Beneficiary Accounts in Peril?

The panel will discuss how targeted data analysis can help identify asynchronous behavior and detect possible unauthorized account activity. The panel will also discuss forensic investigations, internal process review, and referral to law enforcement and mitigation activities.

Moderator
Braden Pate - *Counsel, California State Teachers' Retirement System*

Presenters
Brian Bartow - *General Counsel and Chief Compliance Officer, California State Teachers' Retirement System*
Julie Borisov - *Senior Staff Attorney, Colorado Public Employees' Retirement Association*
Adrian Gardner - *Information Security Services Supervisor, California State Teachers' Retirement System*

10:45 a.m. - 11:00 a.m. **Break**

Wednesday, June 27, 2018 continued...

11:00 a.m. - 12:00 noon **General Session**

What Public Retirement System Attorneys Should Know About Representing Their Clients: A 2018 Survival Guide

This panel will provide a high-level overview of issues that public pension fund attorneys should know regarding benefits (including litigation), funding, investments, and plan sponsors. The moderator and panel – long-time, in-house pension counsel – will focus on their experiences handling particularly difficult or thorny issues in these areas.

Moderator
Eric Wampler - *Deputy Executive Secretary and Counsel, Kentucky Teachers' Retirement System*

Presenters
Catherine LaMarr - *General Counsel, Connecticut Office of the Treasurer*
Peter Mixon - *Partner, Nossaman*

12:00 noon - 1:30 p.m. **Emeritus Lunch** *(provided by NAPPA)*

12:00 noon - 1:30 p.m. **General Counsel Lunch** *(provided by NAPPA)*

12:00 noon - 1:30 p.m. **Lunch** *(all others on your own)*

1:30 p.m. - 2:30 p.m. **Concurrent Sessions** *(choose one)*

- **Session A:** ***A Conversation With Our Public Plan Business Colleagues—Perspectives on the Current Investment Market and Pressures Faced to Meet Returns***

  Senior Investment Professionals of public pension plans are under tremendous pressure to generate high returns to cover future obligations. In addition, they face an ever-changing economic, legal and political landscape on a global basis. This constantly changing environment dictates the investment decisions these investment professionals must make for their portfolios and how they rely on their consultants and in-house/outside investment counsel to navigate the issues they face. This session will also provide insight into the current market and related challenges.

  Moderator
  Georgette Schaefer - *Partner, Morgan, Lewis & Bockius*

  Presenters
  Robert Feinstein - *Managing Director, Public and Private Markets, South Carolina Retirement System Investment Commission*
  Rodney June - *Chief Investment Officer, Los Angeles City Employees' Retirement System*
  Yuliya Oryol - *Partner, Nossaman*
  Alison Romano - *Senior Investment Officer, Florida State Board of Administration*

Wednesday, June 27, 2018 continued...

- **Session B:** ***Withholding, Garnishments and Forfeitures: What Benefit Lawyers Need to Know***

  This session will discuss the courts' expectations for public pension funds when processing an income withholding order, garnishment, or forfeiture notice.

  Moderator
  Mary Beth Foley - *General Counsel, Ohio Police & Fire Pension Fund*

  Presenters
  Brian Goodman - *Legal Affairs and Compliance Coordinator, Virginia Retirement System*
  Lydia Lee - *Of Counsel, Lieff, Cabraser, Heimann & Bernstein*

2:30 p.m. - 2:45 p.m. **Break**

2:45 p.m. - 3:45 p.m. **Concurrent Sessions** *(choose one)*

- **Session A:** ***Setting Economic Actuarial Assumptions: A Fiduciary Process***

  The assumed rate of return is one of the most controversial issues we deal with in the public pension arena. Everyone has an opinion on what the rate should be and many of us continue to have to defend the rate set by our Board. We must ensure that our process for setting this critical assumption is prudent and can withstand legal challenge. This session will focus on best practices from a fiduciary perspective on the process for setting economic actuarial assumptions.

  Moderator
  Adam Franklin - *General Counsel, Colorado Public Employees' Retirement Association*

  Presenters
  Ashley Dunning - *Partner, Nossaman*
  Leon (Rocky) Joyner - *Vice President and Actuary, Segal Consulting*
  Kevin Lindahl - *General Counsel, Colorado Fire & Police Pension Association*

- **Session B:** ***The Benefits of Death***

  This session will provide an analysis of legal issues surrounding locating and paying former members, trusts as beneficiaries, conducting death audits and proof of life communications.

  Moderator
  Robert Gauss - *Partner, Ice Miller*

  Presenters
  Michelle Mellon-Werch - *Assistant General Counsel, Texas Municipal Retirement System*
  Jason Paulsmeyer - *Chief Counsel, Missouri Local Government Employees Retirement System*
  Anthony Stout - *Manager, EVVE Products and Services, National Association of Public Health Statistics and Information Systems*

Conference Agenda

Wednesday, June 27, 2018 continued...

3:45 p.m. - 4:00 p.m. **Break**

4:00 p.m. - 5:00 p.m. **Concurrent Sessions** *(choose one)*

- **Session A: Health Plan Affinity Group:** ***PTSD: Developing Protocols and Anticipating Changes to PSOB for Mental Health Eligibility***

  While pension plan provisions relating to disability for police officers and firefighters have long referred to disability arising from the physical or mental ability of a PSO to perform the duties of the job, there has been remarkably little jurisprudence about psychological disabilities, particularly in the absence of contact. While the psychological injury may be no less debilitating than a traumatic physical injury, pension funds and their legal advisors have little in established guidance for evaluating these claims. There is a growing number of states which are considering expanded definitions of causation, particularly in light of the drastic impact of mass casualty situations being addressed by first responders. This session will focus on the existing case law and explore the trends in evaluating PSO disability claims by retirement boards arising from psychological disabilities. We will also address the legislative changes which have been proposed at both the state and federal level, and how these approaches differ.

  Moderator
  Carolyn Clifford - *Partner, Ottosen Britz Kelly Cooper Gilbert & DiNolfo*

  Presenters
  Luke Bailey - *Partner, Strasburger & Price*
  Robert Klausner - *Principal, Klausner, Kaufman, Jensen & Levinson*
  Tony Roda - *Partner, Williams & Jensen*

- **Session B: DC Plan Affinity Group:** ***Choosing Investment Options—A Fiduciary's Responsibility***

  This panel will discuss the fiduciary standards that apply to governmental defined contribution plans with respect to the selection of plan investment options and whether statutory relief from liability is available for fiduciaries when participants can direct the investment of their plan assets.

  Moderator
  Lydia Lee - *Of Counsel, Lieff, Cabraser, Heimann & Bernstein*

  Presenters
  Audra Ferguson-Allen - *Partner, Ice Miller*
  Marc Purintun - *Chair of Employee Benefits and Executive Compensation Practice, Williams Mullen*

6:00 p.m. - 9:00 p.m. **Offsite Dinner** *(Savannah Riverboat Cruise - within walking distance of the hotel)*

Conference Agenda

Thursday, June 28, 2018

7:00 a.m. - 5:00 p.m. **Conference Registration**

7:00 a.m. - 8:00 a.m. **Breakfast** *(provided by NAPPA)*

8:15 a.m. - 8:30 a.m. **Introduction and Announcements**

8:30 a.m. - 9:30 a.m. **General Session**
Ethics II - The Ethics of Email and Social Media

This session explores the unique and quickly evolving ethical issues involving the widespread use of electronic communications such as email and social media, including communications with clients, communications with adversaries, and working with others (including working with service providers and outsourcing of discovery work).

Moderator
Brian Goodman - *Legal Affairs and Compliance Coordinator, Virginia Retirement System*

Presenter
Thomas Spahn - *Partner, McGuireWoods*

9:30 a.m. - 9:45 a.m. **Break**

9:45 a.m. - 10:45 a.m. **General Session**
Pension Obligation Bonds or Bombs: It All Depends on Your Point of View

With long-term credit still at artificially low rates, and public pension systems still at stubbornly low-funded ratios, state legislatures and cash-strapped municipalities are re-examining an old funding technique: floating pension obligation bonds to shore up their employee retirement plans. Arbitrage is the name of this game: borrow at 4-5% and hope that the pension systems make their 7-8% assumed returns, saving governments a pile of dough over 30 years. But what if the bet fails? Are POB's really just another "put option" to the taxpayers? Our panel will examine the use and abuse of pension obligation bonds and the wisdom of borrowing to play in global markets.

Moderator
Don Wellington - *Partner, Steptoe & Johnson*

Presenters
Kristin Bellar - *Senior Deputy General Counsel, Michigan Municipal Employees' Retirement System*
John Schomberg - *Chief Legal Officer, Chicago Teachers' Pension Fund*
Marcia Van Wagner - *Vice President and Senior Credit Officer, Moody's Investor Service*

10:45 a.m. - 11:00 a.m. **Break**

Thursday, June 28, 2018 continued...

11:00 a.m. - 12:00 noon **General Session**

International Investment Regulations—What the Authorities are Doing and How They Work Together to Protect Investors

Public plans are increasing their allocations to investment managers and funds overseas, as well as to investments in public companies traded on non-U.S. exchanges. This increased exposure to non-U.S. markets is coupled with further interaction with securities laws, regulations and government authorities in other jurisdictions. This panel of representatives from regulatory authorities in both the U.S. and abroad will discuss the international regulatory environment of today's investment world and how securities regulators in jurisdictions such as the European Union, the United Kingdom and the Cayman Islands are working independently and with the U.S. Securities and Exchange Commission and U.S. Commodities Futures Trade Commission to protect investors allocating across international markets.

Moderator
Marc Lieberman - *Chair, Public Pensions and Alternative Investment Group, Kutak Rock*

Presenters
Robert Taylor - *Chair of the IOSCO C5 Committee, Financial Conduct Authority (FCA), United Kingdom (Invited)*
Andre Mon Desir – Deputy General Counsel, Cayman Islands Monetary Authority (CIMA)
Representative - *U.S. Securities and Exchange Commission (SEC) (Invited)*
Representative - *U.S. Commodities Futures Trading Commission (CFTC) (Invited)*

12:00 noon - 1:30 p.m. **Lunch** *(on your own)*

1:30 p.m. - 2:30 p.m. **Concurrent Sessions** *(choose one)*

- **Session A:** ***The Critical ABC's of Antitrust Litigation and Recovery Opportunities for Pension Funds***

  At a time when antitrust law and policy are an increasingly hot topic of national discussion, antitrust litigation presents unique opportunities and challenges for pension funds. Aimed at practitioners representing these funds, this program will provide a practical overview of issues that commonly arise in evaluating, managing, participating in, and filing claims in connection with antitrust class actions on behalf of pension funds. Specific topics will include:
  - the unique characteristics of antitrust litigation;
  - how to determine the strength of a potential antitrust case;
  - how to determine losses and damages without burdening investment staff;
  - the benefits of active client involvement in antitrust litigation;
  - settlement opt-outs; and
  - the filing of claims post-settlement to ensure your fund is not leaving money on the table.

  Moderator
  Gregg Schochenmaier - *General Counsel, Iowa Public Employees' Retirement System*

  Presenters
  Jeffrey Lubitz - *Executive Director, ISS Securities Class Action Services*
  Julie Goldsmith Reiser - *Partner, Cohen Milstein Sellers & Toll*

Thursday, June 28, 2018 continued...

- **Session B:** ***Dissecting Key Terms in Hedge Funds and Private Equity Funds – A Comparison***

This session will analyze a comparison of key terms in both hedge funds and private equity funds. Panelists will speak to both key economic and governance issues public plans should focus on when making these investments. Insight into current market trends will also be provided.

Moderator
Maureen Hazen - *General Counsel, Florida State Board of Administration*

Presenters
Jody Shaw - *Deputy Counsel, Maryland State Retirement and Pension System, Office of the Attorney General*
Jedd Wider - *Partner, Morgan, Lewis & Bockius*

2:30 p.m. - 2:45 p.m. **Break**

2:45 p.m. - 3:45 p.m. **Concurrent Sessions** *(choose one)*

- **Session A:** ***Tax Qualification Self Audit: What We're Doing Wrong and How Do We Fix It?***

This session helps counsel identify the most common documentation and operational errors that threaten tax-qualification of your system under the Internal Revenue Code. Specifically addressed are tools for "self-audit" of plan document errors, the most common operational errors, IRS-approved corrections under the IRS Voluntary Correction Program and practical guidance on the best course of action if/when a potential disqualifying defect is discovered.

Moderator
John Nixon - *Partner, Duane Morris*

Presenters
Paul Madden - *Senior Counsel, Whiteford, Taylor & Preston*
Mary Alice McGreevy - *Compliance Officer, Wisconsin Department of Employee Trust Funds (Invited)*
Megan Peitzmeier - *Staff Attorney, Colorado Public Employees' Retirement Association*

- **Session B:** ***Public Pension System Compliance Issues—3rd Party Management and Oversight***

The session will focus on "external" compliance related issues, including the tools and factors necessary to create, maintain, and oversee a compliance program to provide effective oversight of a system's third-party vendors, advisors, and managers, as well as compliance with internal policies and applicable laws and regulations.

Moderator
Erin Perales - *General Counsel, Houston Municipal Employees Pension System*

Presenters
Brian Bartow - *General Counsel and Chief Compliance Officer, California State Teachers' Retirement System*
Scott Samlin - *Partner, Pepper Hamilton*

Thursday, June 28, 2018 continued...

3:45 p.m. - 4:00 p.m. **Break**

4:00 p.m. - 5:00 p.m. **Concurrent Sessions** *(choose one)*

- **Session A: Health Plan Affinity Group:** ***Keeping Up and Forging Ahead—Negotiating Vendor Agreements and Ensuring Quality and Value Through Plan Design and Innovative Solutions***

  This session will walk attendees through best practices for negotiating health care vendor agreements and the key provisions and potential points of contention between plans and vendors. Panelists will also discuss various innovative strategies that plans have been implementing to reduce costs, such as HRAs, incentivized provider arrangements, telemedicine and bundled payments. The panelists will also provide an update on the Affordable Care Act and changes due to recent tax legislation.

  Moderator
  Kevin Gallaway - *Staff Attorney, Colorado Public Employees' Retirement Association*

  Presenters
  Joni Andrioff - *Partner, Steptoe & Johnson*
  Paul Esposito - *Principal, Slevin & Hart*
  Liz Masson - *Senior Counsel, Hanson Bridgett*
  Christopher Sears - *Partner, Ice Miller*

- **Session B:** ***What to Do When #MeToo Hits Your Public Retirement Board and System***

  With #MeToo scandals provoking terminations and resignations of high profile executives and members of boards of directors in the private sector, public sector attorneys also need to be prepared to deal with these issues if allegations are made against their own executives and/or board members. This panel will examine the nuances and challenges of advising and representing public boards composed of appointed and elected members, only some of whom may even be public employees, and advising those boards regarding claims made against their system's senior executives.

  Moderator
  Elaine Reagan - *Chief Legal Officer, San Diego County Employees Retirement Association*

  Presenters
  Mary Beth Foley - *General Counsel, Ohio Police & Fire Pension Fund*
  John Kennedy - *Partner, Nossaman*

Dinner *(on your own)*

Conference Agenda

Friday, June 29, 2018

7:00 a.m. - 12:00 noon **Conference Registration**

7:00 a.m. - 8:00 a.m. **Breakfast** *(provided by NAPPA)*

8:15 a.m. - 8:45 a.m. **Introduction, Announcements, and Business Meeting**

8:45 a.m. - 9:45 a.m. **General Session**
Federal Legislative Update

This session will provide an update on legislative and regulatory activities at the federal level that affect public pension plans.

Moderator
Adam Franklin - *General Counsel, Colorado Public Employees' Retirement Association*

Presenter
Leigh Snell - *Director of Federal Relations, National Council on Teacher Retirement (NCTR)*

9:45 a.m. - 10:00 a.m. **Break**

10:00 a.m. - 11:00 a.m. **General Session**
Benefit Changes: Decreases and Freezes and Lawsuits, Oh My!

Our systems continue to grapple with benefit changes and contribution increases. This session will focus on recent benefit changes that have passed in a few states and any litigation that has arisen from these changes.

Moderator
Adam Franklin - *General Counsel, Colorado Public Employees' Retirement Association*

Presenters
Mary Beth Foley - *General Counsel, Ohio Police & Fire Pension Fund*
Adam Franklin - *General Counsel, Colorado Public Employees' Retirement Association*
Joseph Marotta - *General Counsel, Ohio School Employees' Retirement System*

11:00 a.m. - 12:00 noon **General Session**
Litigation Update

This session will provide participants with an opportunity to hear about and understand the various issues affecting public pension plans that have been the subject of litigation, and how different courts have viewed those issues.

Moderator
Laurie McKinnon - *General Counsel, Kansas Public Employees Retirement System*

Presenters
Kathleen Billings - *Staff Attorney, Kansas Public Employees Retirement System*
Robert Gauss - *Partner, Ice Miller*
Laurie McKinnon - *General Counsel, Kansas Public Employees Retirement System*

NAPPA Executive Board

Adam Franklin, *President*
Colorado Public Employees' Retirement Association

Michael Herrera, *Vice President*
Los Angeles County Employees' Retirement Association

Ashley Dunning
Nossaman

Mary Beth Foley
Ohio Police & Fire Pension Fund

Brian Goodman
Virginia Retirement System

Kevin Lindahl
Colorado Fire & Police Pension Association

Paul Madden
Whiteford, Taylor & Preston

Erin Perales
Houston Municipal Employees Pension System

Georgette Schaefer
Morgan, Lewis & Bockius

NAPPA Staff

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Brenda Faken
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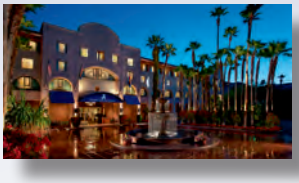
Doris Dorge
Doris@nappa.org

As a Reminder

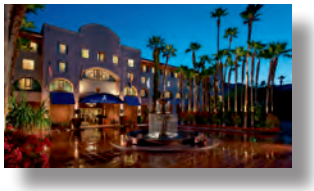
- ***There is a "No Smoking" policy at all sessions.***
- ***Dress is business casual for the conference. Most meeting rooms tend to be on the chilly side, so a sweater or jacket is recommended.***

Future Conferences



2019 Winter Seminar - Tempe, AZ
Wednesday, February 20 - Friday, February 22, 2019
Tempe Mission Palms Hotel
60 E. 5th St., Tempe, AZ 85281
Phone: (480) 894-1400

2019 Legal Education Conference - San Diego, CA
Tuesday, June 25 - Friday, June 28, 2019
New Member Education Sessions on Tuesday, June 25, 2019
Sheraton San Diego
1380 Harbor Island Dr., San Diego, CA 92101
Phone: (619) 692-2205



2020 Winter Seminar - Tempe, AZ
Wednesday, February 19 - Friday, February 21, 2020
Tempe Mission Palms Hotel
60 E. 5th St., Tempe, AZ 85281
Phone: (480) 894-1400

2020 Legal Education Conference - Ft. Lauderdale, FL
Tuesday, June 23 - Friday, June 26, 2020
New Member Education Sessions on Tuesday, June 23, 2020
Marriott Ft. Lauderdale Harbor Beach
3030 Holiday Dr., Ft. Lauderdale, FL 33316
Phone: (954) 525-4000

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